



Please contact the Trading Desk with any questions:

Josh Brenner (805) 301-3017

Ardi Baniahmad (646) 762-3835

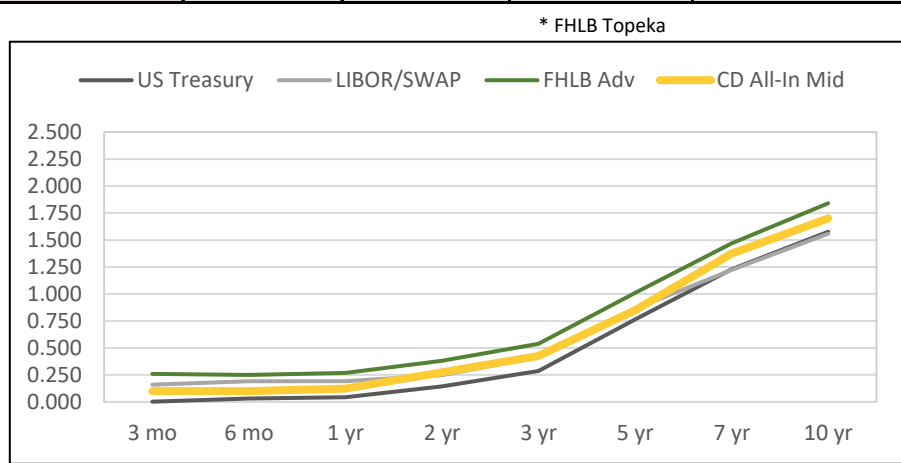
Meghan Greenwood (646) 762-3836

Brokered CD Rate Sheet | Flexible Settlement Date May 10, 2021

Bullet CD Indications				~CD Spread to:		
Term	Coupon	All-In cost Range	Price	LIBOR/SWAP	*FHLB Adv	U.S. Treas
3 mo	Subj	0.10% - 0.10%	Subj	-0.06	-0.16	0.10
6 mo	Subj	0.10% - 0.10%	Subj	-0.09	-0.15	0.07
9 mo	Subj	0.10% - 0.10%	Subj	-0.08	-0.15	0.08
1 yr	Subj	0.10% - 0.10%	Subj	-0.07	-0.15	0.08
18 mo	Subj	0.15% - 0.20%	Subj	-0.02	-0.13	0.11
2 yr	Subj	0.20% - 0.25%	Subj	0.03	-0.11	0.13
3 yr	Subj	0.40% - 0.45%	Subj	0.01	-0.12	0.14
4 yr	Subj	0.55% - 0.70%	Subj	-0.01	-0.14	0.11
5 yr	Subj	0.65% - 0.85%	Subj	-0.01	-0.16	0.08
7 yr	Subj	1.20% - 1.40%	Subj	0.15	-0.10	0.14
10 yr	Subj	1.60% - 1.70%	Subj	0.14	-0.14	0.12

Callable CD Indications

Term	All-In cost Range
2 yr	0.30% - 0.35%
3 yr	0.45% - 0.50%
4 yr	0.55% - 0.65%
5 yr	0.80% - 0.90%
7 yr	1.25% - 1.45%
10 yr	1.65% - 1.75%
12 yr	1.65% - 1.85%
15 yr	1.70% - 2.00%
20 yr	1.85% - 2.10%



Relative Benchmarks					First Bankers' Banc Securities Value:
Term	US Treasury	LIBOR/SWAP	FHLB Adv	CD All-In Mid	
3 mo	0.003	0.160	0.26	0.100	<ul style="list-style-type: none"> o Best efforts / Firm takedown pricing o Any term available upon request o Flexible settlement o Volumes: 1mm - 250mm+ (subj) o Bullet & Callable (Fixed and Step-up) o Internal and External CD placement o Please call for "live pricing"
6 mo	0.030	0.193	0.25	0.100	
1 yr	0.043	0.192	0.27	0.125	
2 yr	0.144	0.248	0.38	0.275	
3 yr	0.285	0.417	0.54	0.425	
5 yr	0.765	0.860	1.01	0.850	
7 yr	1.230	1.224	1.47	1.375	
10 yr	1.576	1.559	1.84	1.700	

For Institutional Use Only

All offerings are subject to change in price and availability. The information set forth was obtained from sources believed reliable but cannot be guaranteed for its accuracy or completeness. Neither the information nor any opinion expressed constitutes a solicitation by us for the purchase or sale of any security or investment. First Bankers' Banc Securities, Inc. cannot guarantee that orders submitted via electronic means will be received and processed in a timely manner. Investment products are not FDIC insured, not guaranteed by a bank and may lose value. Certificate of Deposit investments may qualify for FDIC insurance through the issuing bank. First Bankers' Banc Securities Inc. is a member of FINRA/SIPC.