FIRST BANKERS' BANC SECURITIES, INC.

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Brokered CD Rate Sheet | Flexible Settlement Date — April 26, 2024

Bullet CD Indications

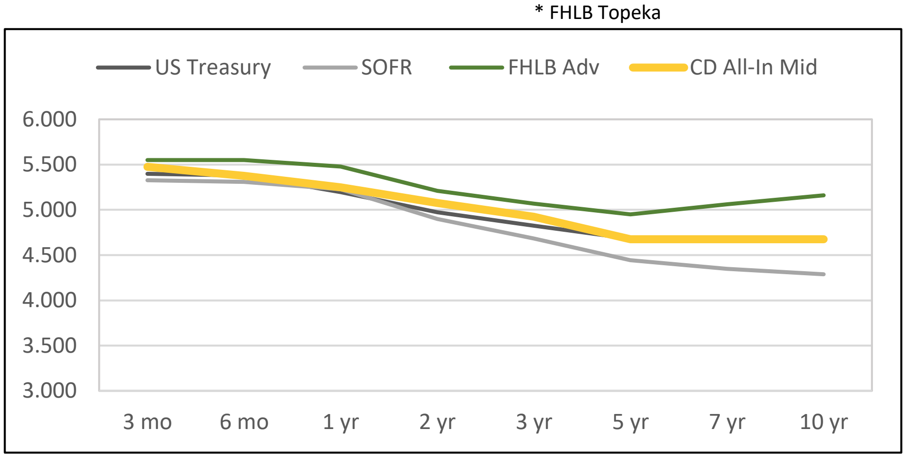
Term	Coupon	All-In cost Range	Price	~CD Spread to: SOFR	*FHLB Adv	U.S. Treas
3 mo	Subj	5.45% - 5.50%	Subj	0.15	-0.08	0.08
6 mo	Subj	5.35% - 5.40%	Subj	0.07	-0.18	0.00
9 mo	Subj	5.30% - 5.35%	Subj	0.05	-0.20	0.03
1 yr	Subj	5.20% - 5.30%	Subj	0.02	-0.23	0.05
18 mo	Subj	5.15% - 5.20%	Subj	0.10	-0.18	0.08
2 yr	Subj	5.00% - 5.15%	Subj	0.17	-0.14	0.10
3 yr	Subj	4.85% - 5.00%	Subj	0.24	-0.15	0.10
4 yr	Subj	4.65% - 4.85%	Subj	0.26	-0.21	0.05
5 yr	Subj	4.60% - 4.75%	Subj	0.23	-0.28	-0.01
7 yr	Subj	4.55% - 4.80%	Subj	0.33	-0.39	-0.01
10 yr	Subj	4.55% - 4.80%	Subj	0.39	-0.49	0.01

* FHLB Topeka

Callable CD Indications

** Range subj to lock-out **

Term	All-In cost Range
1 yr	5.35% - 5.40%
2 yr	5.35% - 5.45%
3 yr	5.35% - 5.45%
4 yr	5.35% - 5.45%
5 yr	5.35% - 5.45%
7 yr	5.30% - 5.45%
10 yr	5.15% - 5.45%
15 yr	5.15% - 5.45%
20 yr	5.15% - 5.45%



Relative Benchmarks

Term	US Treasury	SOFR	FHLB Adv	CD All-In Mid
3 mo	5.398	5.327	5.55	5.475
6 mo	5.379	5.307	5.55	5.375
1 yr	5.196	5.226	5.48	5.250
2 yr	4.974	4.900	5.21	5.075
3 yr	4.824	4.683	5.07	4.925
5 yr	4.682	4.445	4.95	4.675
7 yr	4.682	4.349	5.06	4.675
10 yr	4.663	4.288	5.16	4.675

First Bankers' Banc Securities Value:

- **Best efforts & Firm takedown pricing**
- **Any term available upon request**
- **Flexible settlement**
- **Volumes: 1mm - 500mm+ (subj)**
- **Bullet & Callable (px subj to lock-out)**
- **Internal and External CD placement**
- **Lock-out: 3mo, 6mo, 1y, 2y, 3y, 5y**

For Institutional Use Only